## PERSONAL FINANCIAL STATEMENT

This is a statement of	<ul> <li>☐ my individual financial condition</li> <li>☐ our joint financial condition</li> <li>☐ trust financial condition only</li> </ul>	As of				
This statement	□ does	Include assets held in a trust				
	□ does not					
This statement is completed by	☐ Lessee					
	☐ Guarantor					
Tax Return is	□ attached □ available upon request					
	not available					

		ERSONAL	INFORMATION						
INDIVIDUAL			SPOUSE						
NAME (Last, First, Middle Initial)			NAME (Last, First, Middle Initial)						
PRESENT ADDRESS									
CITY			STATE	ZIP					
RENT / OWN	NUMBER OF YEARS		IF RENTING, NAME & TELEPH	IF RENTING, NAME & TELEPHONE NUMBER OF LANDLORD					
TELEPHONE	SOCIAL SECURITY 1	NUMBER	TELEPHONE	SOCIAL SECURITY	NUMBER				
BIRTHDATE	DRIVERS LICENSE N	NUMBER	BIRTHDATE	DRIVERS LICENSE NUMBER					
MARITAL STATUS	<u></u>		NUMBER OF DEPENDENTS						
☐ Married ☐ Separated ☐ Unm									
PREVIOUS ADDRESS (If less that	n 2 years at present addre	ess)							
CITY		STATE	ZIP						
RENT / OWN	NUMBER OF YEARS		IF RENTING, NAME & TELEPHONE NUMBER OF LANDLORD						
EMPLOYER NAME     SELF		□ SELF EMPLOYED	EMPLOYER NAME	☐ SELF EMPLOYED					
EMPLOYER ADDRESS		EMPLOYER ADDRESS							
CITY	STATE	ZIP	CITY	STATE	ZIP				
TELEPHONE	FASCIMILE	-	TELEPHONE						
POSITION / TITLE		HOW LONG?	POSITION / TITLE		HOW LONG?				
TYPE OF BUSINESS	YEARS IN THIS PRO	FESSION	TYPE OF BUSINESS	YEARS IN THIS PRO	FESSION				
PERSONAL REFERENCE	TELEPHONE		PERSONAL REFERENCE	TELEPHONE					
PERSONAL REFERENCE	TELEPHONE		PERSONAL REFERENCE	TELEPHONE					
PERSONAL REFERENCE	TELEPHONE		PERSONAL REFERENCE	TELEPHONE					

## INCOME & EXPENDITURES FOR YEAR Note: you do not need to list income from spousal support, child support, or separate maintenance unless you want it considered in determining creditworthiness. GROSS ANNUAL INCOME INDIVIDUAL SPOUSE ANNUAL EXPENDITURES COMBINED SALARY \$ \$ TAXES \$ **BONUSES & COMMISSIONS** REAL ESTATE LOAN PAYMENT / RENT INTEREST & DIVIDENDS HOME RENTAL EXPENSE GROSS RENTAL INCOME OTHER RENTAL / PROPERTY **EXPENSES** PARTNERSHIP INCOME CREDIT CARD / LOAN PAYMENTS OTHER (Describe) ALIMONY / CHILD SUPPORT OTHER (Describe) TOTAL ANNUAL INCOME: TOTAL ANNUAL EXPENDITURES: ASSETS AND LIABILITIES AMOUNT ASSESTS LIABILITIES AMOUNT CASH IN THE BANK OF \$ ACCOUNTS PAYABLE \$ (Please attach current statement of account) CASH IN OTHER INSTITUTIONS \$ REVOLVING CREDIT / INSTALLMENT \$ OBLIGATIONS (Schedule 5) (Please attach current statement of account) MARKETABLE SECURITIES OWNED \$ NOTES PAYABLE \$ (Schedule 4) (Schedule 2) ACCOUNTS RECEIVABLE \$ LOANS ON LIFE INSURANCE \$ (Due within 1 year) (Schedule 6) NOTES RECEIVABLE \$ INCOME TAX PAYABLE \$ (Schedule 5) CASH SURRENDER VALUE / LIFE INSURANCE \$ PROPERTY TAX PAYABLE \$ (Schedule 6) RETIREMENT ACCOUNTS \$ REAL ESTATE DEBT \$ (Market value) (Schedule 1) LIMITED PARTNERSHIPS \$ OTHER LIABILITIES \$ (Attach detail) REAL ESTATE OWEND \$ (Schedule 1) PERSONAL PROPERTY \$ (Including auto) OTHER ASSETS \$ (Attach detail) TOTAL ASSESTS: TOTAL LIABILITIES: \$ TOTAL NET WORTH: (Assets less liabilities) **BANKING** TYPE OF ACCOUNT / ACCOUNT LOCATION OF BRANCH BANK CURRENT BALANCE NUMBER \$ 1. 2. \$ 3. \$ TOTALS \$

		SCH	<b>EDU</b> L	ES – H	OW HEL	D C	ODI	E <b>S</b>			~	
Please fill in all schedules, enter	ing "NONE" wh			emental Sched	ules as needed. Enter	a How H		e for each asset.				
I = Individual				Jointly W	Jointly With Other Than Spouse PTR =				Partnership			
S = Spouse ISP =			Individua	ndividual's Separate Property RT = Revocable Trust					Trust			
J = Jointly With S	Spouse		SSP =	Spouse's	Separate Property		I	= Irre	evocable	e Trust		
					- VALIDATIVA S. NO. CONTROL S. NO.							
				: REA	L ESTAT	EH	OLI	DINGS				
In the "TYPE" column, ente	er the appropria	ite property co	ode:									
A = Agricultural	,		SD = Single-Family Dwelling				N	MD = Multi-Residential Dwelling				
C = Commercial /	Industrial Prop	erty	U = Unimproved Property									
PROPERTY ADDRESS	% OWNI		HOW TYPE		PURCHASE YEAR PRIC		—— Е	PRESENT MARKET VALUE		GROSS MONTHLY RENTAL INCOME		
1.						\$		\$		\$		
2.						\$		\$		\$		
3.					\$		\$		\$			
4.						\$		\$		\$		
						· · · · · · · · · · · · · · · · · · ·						
		l				TOT	<b>FALS</b>	\$		\$		
PROPERTY ADDRESS	PROPERTY ADDRESS   NAME OF LENDER		INTEREST TYPE FIXED / ADJUST		MATURITY DATE					URRENT MONTHLY LLANCE PAYMENT		
1.	MORTGAGE(S)				/		\$		\$		\$	
2.	MORTGAGE(S)		□F□A		/ \$		\$		\$		\$	
3.	MORTGAGE(S)		□Г□А		/	/ \$			\$		\$	
4.	MORTGAGE(S)		□F□A		/ \$		\$		\$		\$	
					TOTALS \$				\$ \$			
		COTI		E //0	MOTECE	A <b>V</b> 7	A DI		I			
NAME OF LEND	ER		OAN TYPE		NOTES P		ARL	CREDIT LIMIT	/	MONTH	LY PAYMENT	
1.		(Secur	red, Guaranteed, Etc,)				ORIGINAL BALAI		NCE \$			
2.							\$		\$		,	
3.							\$			\$		
						\$			\$			
	,					-						
	SCHEDI	[][,E,#3	: REV	OLVIN	NG / INST	ALI	ME	NT CRE	DIT	I		
TYPE OF CREDIT ACC		BANK / CO		LOC	LOCATION OF CRE			DIT LIMIT / CURRE		ENT MONTHLY		
1.				BRANCH			\$		\$	PAYMENT		
2.						\$		\$		\$		
3.						\$		\$		\$		
					TOTALS	\$		\$		\$		
<u></u>						l						

		SC		#4: MARK			CURIT NO. OF						
HOW HELD DESCRIPTION (Please attach a current statement)					WHERE LISTED		MA	RKET VAL	PL	EDGED?			
								\$			□ Y1	ES 🗆 NO	
								\$			□ YI	ES 🗆 NO	
								\$				ES 🗆 NO	
							TOTA	L \$	<u></u>	······································			
			SCH	EDULE #5	: NOT	ES RE	CEIVA	BLE					
HOW HELD	NAN	ME OI	F DEBTOR	PAYMENT SCHEDULE	1	URITY ATE	COLLA	TERAL	BALA	NCE DUE	PL	EDGED?	
					/	/			\$		□Y	ES 🗆 NO	
					/	/			\$		□ Y	ES 🗆 NO	
					/	/			\$			ES 🗆 NO	
							1	TOTAL	\$				
	S	SCH	IEDULE #	6: CASH S	SURRE	NDER	R / LIFE	INSU	JRANC	CE			
NAME OF I	NSURED		PRIMARY	BENEFICIARY	FAC	CE AMOU	NT		SURRENDE VALUE	ER L	O RNAC	N POLICY	
					\$		\$			\$	· · · · · · · · · · · · · · · · · · ·		
					\$		\$		· · · · · · · · · · · · · · · · · · ·	\$			
					\$		\$		\$				
				TOTALS	\$ \$		\$			\$			
	C	ON	L ITINGEN'	Γ LIABILI	ΓΙΕS: C	CHECI	K HERI	E IF "	NONE'	<del>,</del>			
AS ENDORSER	<b>S</b>		AS	(If yes, complete t			explanation)	TTER OF	\$	OTHE	R \$	1	
AS ENDORSER	Ф	Gl	UARANTOR		CLAIM			REDIT	J D	OTTI	A J	,	
				GENERA	L INFO	)RMA	TION						
		cial st	atement covers bo	th you and your spor				you. If ado	ditional spac	e is needed t	or explai	nation,	
please explain belo	w.									YES	NO		
1. Are any assets p	oledged or d	lebts s	ecured except as s	hown? If yes, please	explain.				[				
2. If any assets above are owned by a trust, is a copy of the trust agreement available?													
3. Have you obtain security number		nder c	other names or wit	h other individuals?	If yes, please	provide na	ames and soc	ial			]		
4. Have you ever declared bankruptcy or had a judgment against you? If yes, please explain.								İ					
5. Have you ever been a principle or guarantor of a firm that declared bankruptcy? If yes, please explain.								] [					
6. Are you party to	any claims	or su	its? If yes, please	explain.									
7. Have you been audited by the IRS in the past three (3) years?													
				es settled? If no, ple		1000			T / 337 1		DDC 4		
financial statement material change in necessary and appr	is complete the informa opriate for t	and on tion parties the purious the puriou	correct as of the da rovided, including rpose of evaluating	iew of my / our cred ate prepared and fair transfer of any asse g my / our credit, inc C credit experience	ly represents its into a trust cluding obtain	my / our fi . I / We au ning credit	nancial cond ithorize you bureau repor	ition and the to make whats and cont	nat I /We wil natever inqui acting my /	I promptly in ries about mour employe	nform PI e / us yo	OC, of any u deem	
SIGNATURE				DATE		GNATURI					FE		